

LAZIO: WHAT'S NEXT IN SPACE

FARNBOROUGH
INTERNATIONAL
AIRSHOW
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Italian Pavilion – Hall 1 Stand #1435

Lazio is the only Italian region that hosts the full industrial value chain of the New Space Economy together with a significant share of the aeronautical and airport supply chains.

The Lazio aerospace sector comprises numerous companies of excellence operating in the following fields:

- construction and propulsion systems;
- launcher components and satellites systems for Earth observation, navigation and communication;
- equipment systems and aerostructures;
- electronics;
- information technology;
- avionics;
- air traffic management;
- airport management services (MRO).

The Lazio aerospace value chain is characterized by a highly concentrated industrial structure:

- 9% of companies (Tier 1 and Tier 2) generates 85% of revenues and employ 77% of workforce;
- remaining 91% (Tier 3) consists primarily of SMEs supplying electronics, ICT, satellite applications, avionics, and aeronautical and airport services.



Lazio Aerospace Technology District (DTA)

The Lazio Aerospace Technology District (DTA) plays a strategic role in attracting investments and fostering synergies among research institutions, universities, large companies, and SMEs.

Through its activities, the DTA contributes to the development of innovation, competitiveness, and collaboration across the regional aerospace ecosystem.



Key Numbers



23,500
EMPLOYEES



30
POST -
DEGREE
UNIVERSITY
COURSES



360+
COMPANIES



3,000
RESEARCHERS



2 BN EURO
IN EXPORTS



1
ESA BIC LAZIO
INCUBATOR



5 BN EURO
ANNUAL
TURNOVER



4
FACULTIES OF
ENGINEERING



12
UNIVERSITY
DEPARTMENTS

Large companies based in Lazio

LEONARDO
AEROPORTI DI ROMA
AIRBUS ITALIA
ALMAVIVA
AVIO
BOEING ITALIA
E-GEOS
ELT GROUP
ENAV
ENGINEERING
IDS – FINCANTIERI GROUP
INTECS
LARIMART – LEONARDO GROUP
MBDA
NORTHROP GRUMMAN ITALIA
OHB ITALIA
RHEINMETALL ITALIA
RINA
SICAMB
SPACELAB – ASI & AVIO JV
TELESPAZIO
THALES ALENIA SPACE ITALIA

LAZIO COMPANIES@FIA 2026

AERO SEKUR



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Emergency equipment, Flexible fuel tanks, Textile solutions for space applications

Design, manufacturing and maintenance of emergency equipment for rotorcrafts, flexible fuel cells (crash-resistant, self-sealing), parachute systems for space applications. Based in Italy, near Rome, Aero Sekur has delivered more than 6.000 systems to customers worldwide.

ARS ELECTRONICS



arselectronics.it
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Electronics, Sensors

ARS ELECTRONICS designs & manufactures highly reliable electromechanical relays, timers, and sensors. Our main capabilities are to replace obsolete devices with alternatives that are 100% equivalent in fit, form, and function.

AVIOINTERIORS



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Aircraft seating

For over 50 years, Aviointeriors has been a leading player in the aircraft interiors sector, standing out for seating solutions ranging from economy to business class. Each product is fully designed and manufactured in-house.

AVIOREC COMPOSITES

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Components, Satellite, Space-economy, Space-security

Aviorec was established in Anagni, in the province of Frosinone, in 2006. Aviorec is a pioneering company involved in the industrialization of composite components intended for the aerospace, aviation, automotive, nautical and rail sectors.

C5I

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AI, Cybersecurity, Robotics

C5I is an Italian system integrator delivering advanced solutions in robotics, spectrum operations, and C2/C&C for defence and critical infrastructures. As leader of the C5I Alliance, it transforms emerging technologies into secure, interoperable, mission-ready systems.

E23

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AI

E23 Retail is a patented geospatial AI platform profiling travellers across 10,000+ Iata airports in real-time - no hardware needed. It delivers 30+ audience variables (demographics, income, behaviour, travel class) to airlines, airports, retailers, and Dooh advertisers.

ELECTRON SOURCE CO

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Avionics, Electronics, Space-economy, Components

35 years of experience in manufacturing electromechanical and solid-state relays, timers, sensor for voltage, frequency, current, 3phase for Aerospace and Defence. Reproduction of obsolete components Fit, Form and Function. AS9100D Qualified.

EUROLINKSYSTEMS

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Avionics, Electronics, Robotics

EuroLink Systems develops hardware and software solutions for Defence and Aerospace. Specializing in embedded systems and advanced electronics for mission-critical applications, the company offers a range of modules and equipment.

FIFTH INGENIUM

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AI

Fifth Ingenium is an innovative Sme that develops AI-powered software solutions combining 3D, Digital Twins, and Extended Reality (Xr) for the industrial and manufacturing sectors, enhancing technical training, operations, remote assistance, and the management of complex production processes.

GRTT

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Components, Satellite

GRTT is specialised in heat treatments of steels and metal alloys for the aerospace and industrial markets. It is certified to standards EN 9001, 9100, 14001 and Nadcap and accredited by major aerospace and defence customers.

HTT

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Power Equipments, Components

Htt is an Sme focused on the design, manufacture, and value-added services of HiRel and VHiRel custom power electronic equipment and magnetic devices for aerospace and defence.

LA CONSULTING

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Cybersecurity, Space-economy

Leading company of the "Cloud for Defence" business network which has been operating in the aerospace and defence sector for twenty years. The network has innovative solutions to support the space-economy, cloud computing, cybersecurity, and data privacy.

LOCALYTE

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AI, Electronics

Localyte develops AI-based filtering software for inertial sensors used in vehicles, drones, and space systems, improving navigation accuracy and continuity when GPS/GNSS is unavailable or unreliable. Software-only, it works with existing onboard sensors without hardware redesign.

MB SERVIZI E TRASPORTI

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Satellite

The company is a freight forwarder in Italy able to offer its customers services for domestic and international transport. We are particularly specialized in the transport of satellites, radar equipment, space launchers, and weapons material.

MED TECHNOLOGY

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Components, Satellite, Electronics

Med Technology is a solid and reliable company with 20 years of experience as an authorized Rep and Distributor of high-tech products for the following market sectors: Aerospace, Railway, Military and Naval.

NEAT

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Avionics, Electronics, Satellite, Space-economy, Space-security, Optical systems

Neat is an engineering company that designs and develops HW&SW products and provides hi-specialised engineering services for mission and safety-critical markets, including railway, aerospace, avionics, and industrial sectors.

OMS INDUSTRIES

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Avionics

Specialised, since 1982, in high precision mechanical machining for the aerospace and aviation sectors with 9100:2018 Certification with production of critical rotating and static components of turbopumps (impellers, inductors, shafts, manifolds, etc.) for aerospace programs.

PSI

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Avionics, Components, Electronics, Satellite, Modelling-prototyping, Space-economy, Optical systems

Progetti Speciali Italiani is an Italian SME 100% owned by Italian shareholders and is specialized in the development of CubeSats, Microsatellites and payloads for high-performance UAVs for dual use applications in the fields of EO, SAR, Elint and Meteo.

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Modelling-prototyping, Robotics, AI, Electronics, Space-economy, Satellite

SeTeL is an Italian company active since 1973 in Integrated Logistic Support. It provides advanced solutions for the life cycle management of complex aerospace systems, combining engineering, training, and innovative technologies to maximize operational availability and sustainability.

SUPERELECTRIC

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Components, Electronics, Optical systems, Robotics, Satellite

Since 1998, Superelectric focused its activities on the development of multispectral georeferenced Eo Sensors. Superelectric designs and develops multispectral and hyperspectral imaging systems for aircrafts, drones, and turret-based observation devices.

LAZIO COMPANIES @ ITA - ITALIAN TRADE AGENCY – HALL 1 STAND #1250

ALMA SISTEMI – alma-sistemi.com

M.E.RIN – merin.it

SICAMB – sicamb.com



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COMMUNITY OF INNOVATORS

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