INVOLVE SPACE

Insight from Above, Impact on the Ground

with our stratospheric autonomous pseudo-satellite

we are part of

esa BUSINESS INCUBATION CENTRE

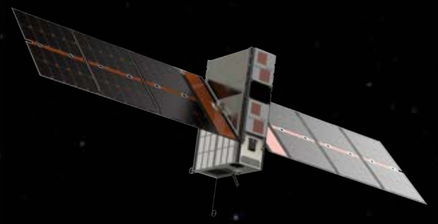
we're supported by

asi

ITA ITALIAN TRADE AGENCY

Stratosphere is an opportunity

Satellites



Low resolution, low revisiting time, high costs

Stratostats®

High resolution, real time imaging, station keeping, low cost

Drones

Low altitude, short autonomy

Comparison with satellites

WorldView-3 satellite:

- €70 per square kilometer
- 1m/pixel resolution
- Multispectral band
- Revisiting time 1 Time / Day.

Stratostats®

- €5 per square kilometer
- 0.3m/pixel resolution
- Multispectral band
- Real time imaging

Why we're not worried about satellites

We're simply closer to the surface.

Most satellites orbit around 450km above the earth while stratoballoons hover at around 20km.

Cloud cover impedes most optical imaging.

Multispectral images that permeate cloud cover are very expensive when taken from a satellite.

Data downlink.

Satellites fly pretty fast (17,000km/h) and need to downlink relevant images while flying over a ground station.

Revisiting time.

Satellites fly over the same target, depending on orbit, with frequency that goes from 1 to 4 days. This definitely not enough to monitor things that are moving at anthropological speed on the ground.

Are we just making imaging better?

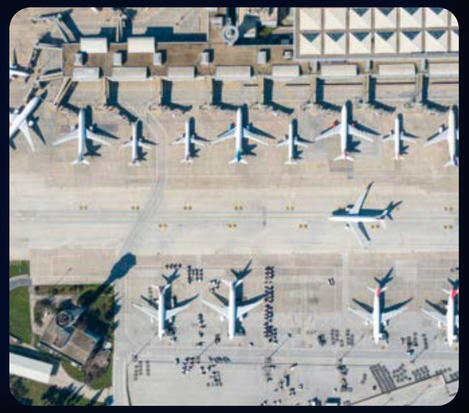
No, we’re here to enable completly new applications, thanks to stratospheric imaging

Let’s think about anything that moves at the speed of humans:

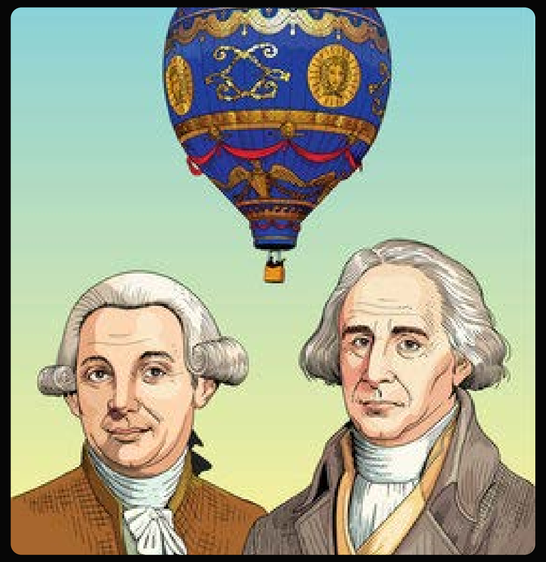
- Airport logistics
- Traffic management
- Real time movement on the ground
- Construction sites
- Environment
- Energy infrastructures





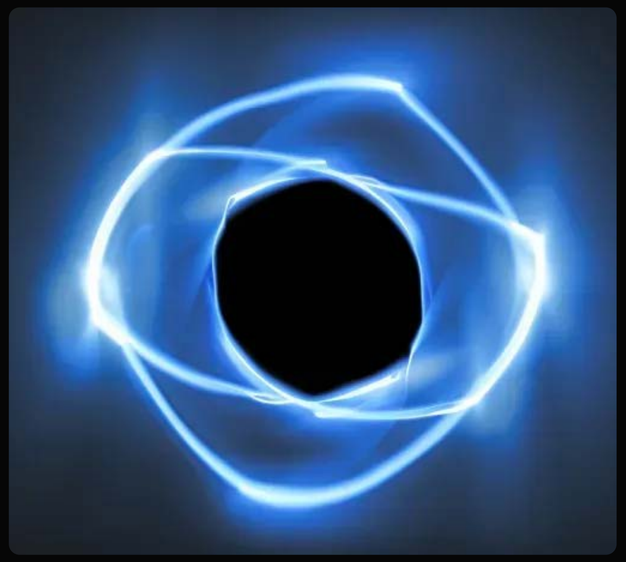



Yet we did not invent balloons



1783 - Montgolfier Brothers

We’ve been lucky enough to bring in a lot of knowledge from the Loon project, with the CTO as our mentor



Speed and power of novel AI has helped us step up Google Loon’s codebase: Neurostar was born

Better solution

Stratostats®

Emission free
pseudo-satellite platform

Scalable

Station keeping

Real time data

Low cost

Reusable

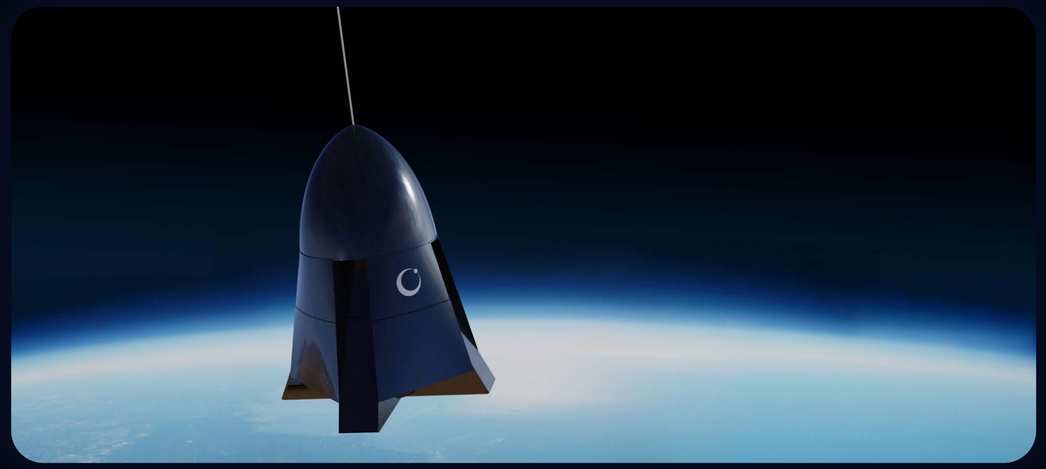
We always recovered both the payload
and the balloon thanks to the soft landing

Fast deployment

Flight ready in 7 days in Europe

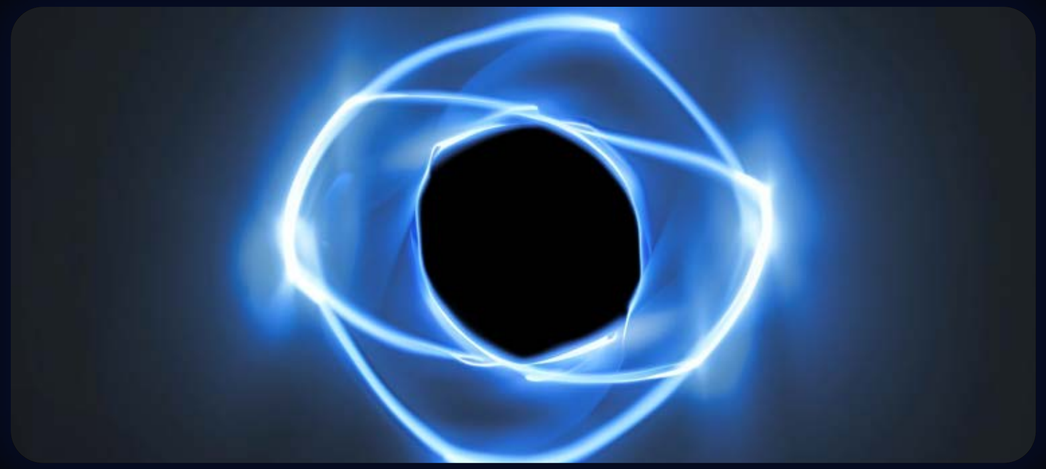
Our solution: Stratostats®

Stratospheric satellite platform with a gondola towed by a stratospheric balloon above the 99,5% of atmosphere: we are at the edge of space.



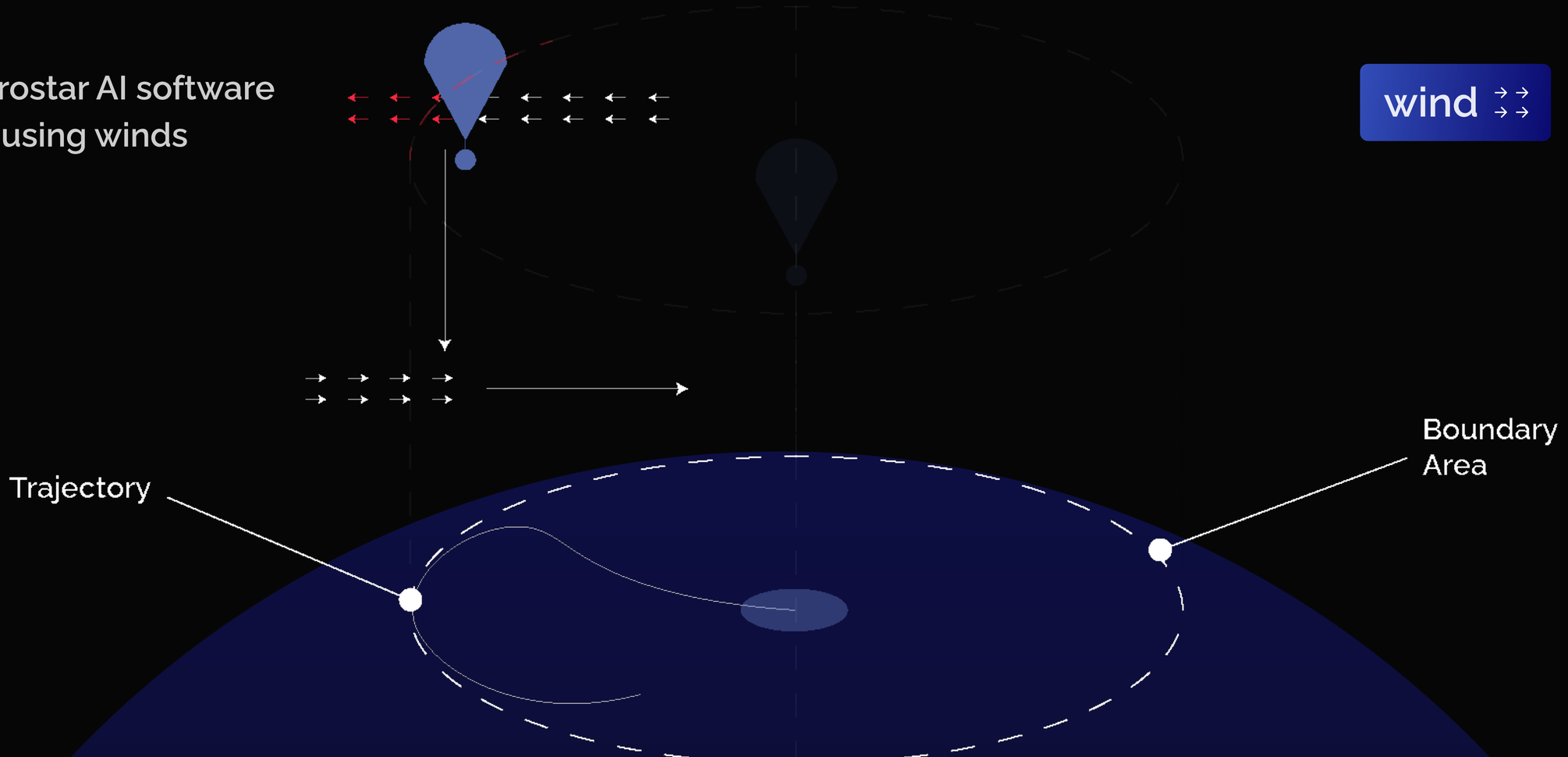
Neurostar®: our AI software

It can be used to optimize the attitude and the positioning of the platoform through the calculation of the best trajectories.

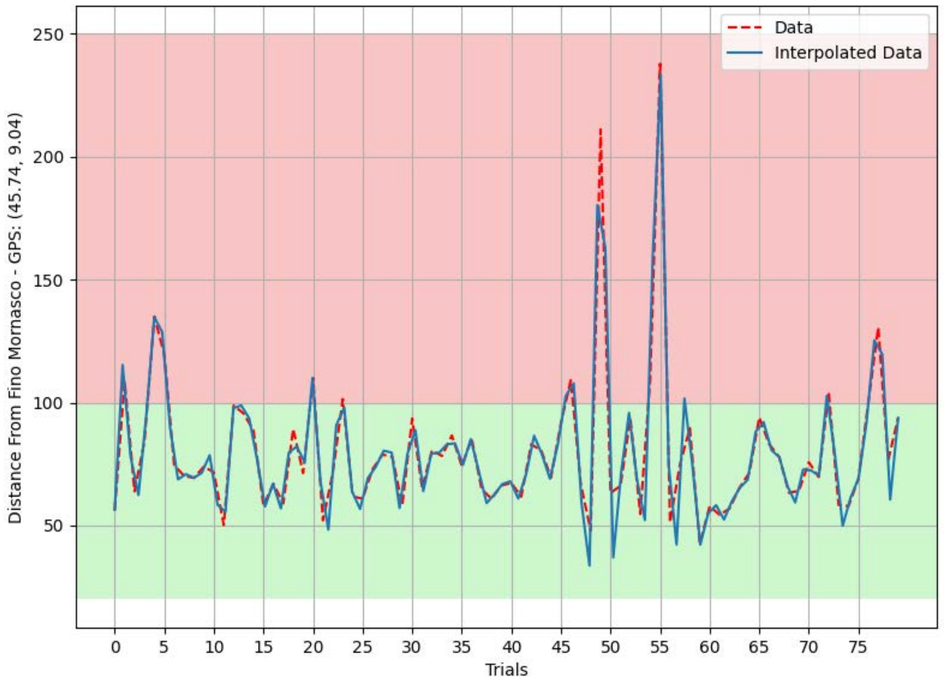


Our primary asset

How Neurostar AI software operates using winds



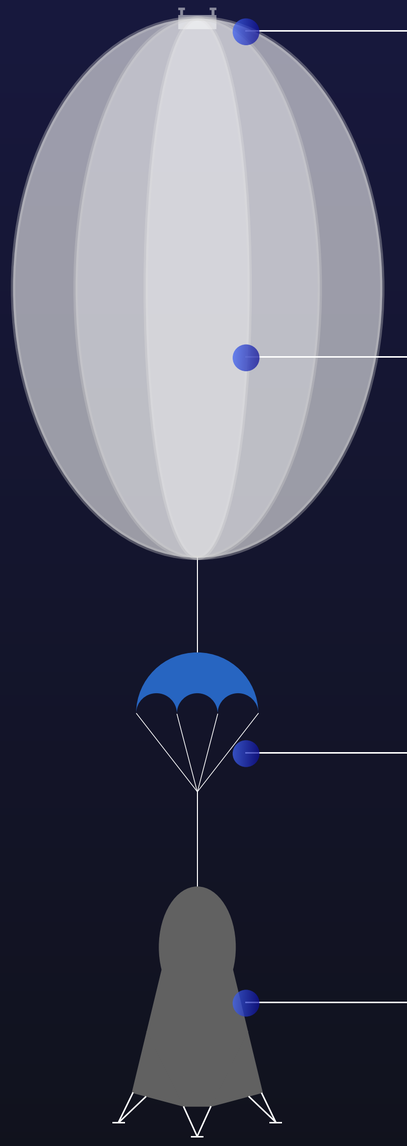
AI station keeping success around Como



Architecture of Stratostats®

The Stratostats configuration is composed of multiple elements to ensure the safety of the operation and enable clients to perform various missions with their payloads.

2023 - Ballast to control the altitude, 2-5 days of controlled flight



Valve

Controls the altitude while the balloon is floating in the stratosphere.

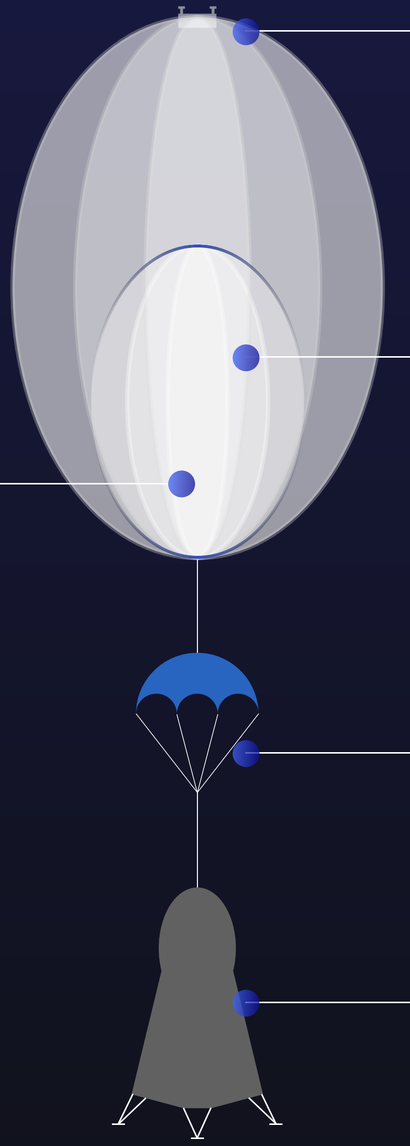
Balloon

Stratospheric balloon filled with lighter-than-air gas.

Parachute

Gondola and payload

2024 - Double balloon with compressor to use air as a ballast, longer flight time (2 months by 2024 Q4)



Valve

Controls the altitude while the balloon is floating in the stratosphere.

Balloon

Stratospheric balloon filled with lighter-than-air gas.

Pressurisation system

Second balloon as ballaster.

Parachute

Gondola and payload

We have the technology, we have the traction. But it's not enough.

Try, fail. Try again, fail better.

We have to improve Stratostats:

- Fly longer than a couple of days
- Handle extremely heavy image loads in downlink
- We can maintain a stable position within a 70km radius from take off - which is already a great result, but we can do better!

2.000.000 seed round

- **Aerospace engineers:** Compressor development
- **Mechanical engineers:** Compressor development
- **Software developers:** Flight software implementation
- **Balloon manufacturers:** Balloon fleet production
- **More flights, more testing.**

To be able to serve all our 2024 opportunities we'll need to scale manufacturing

- Hiring 2 new people
- Refining the process and starting to automate it

We'll need less and less balloons as we grow our flight capacity

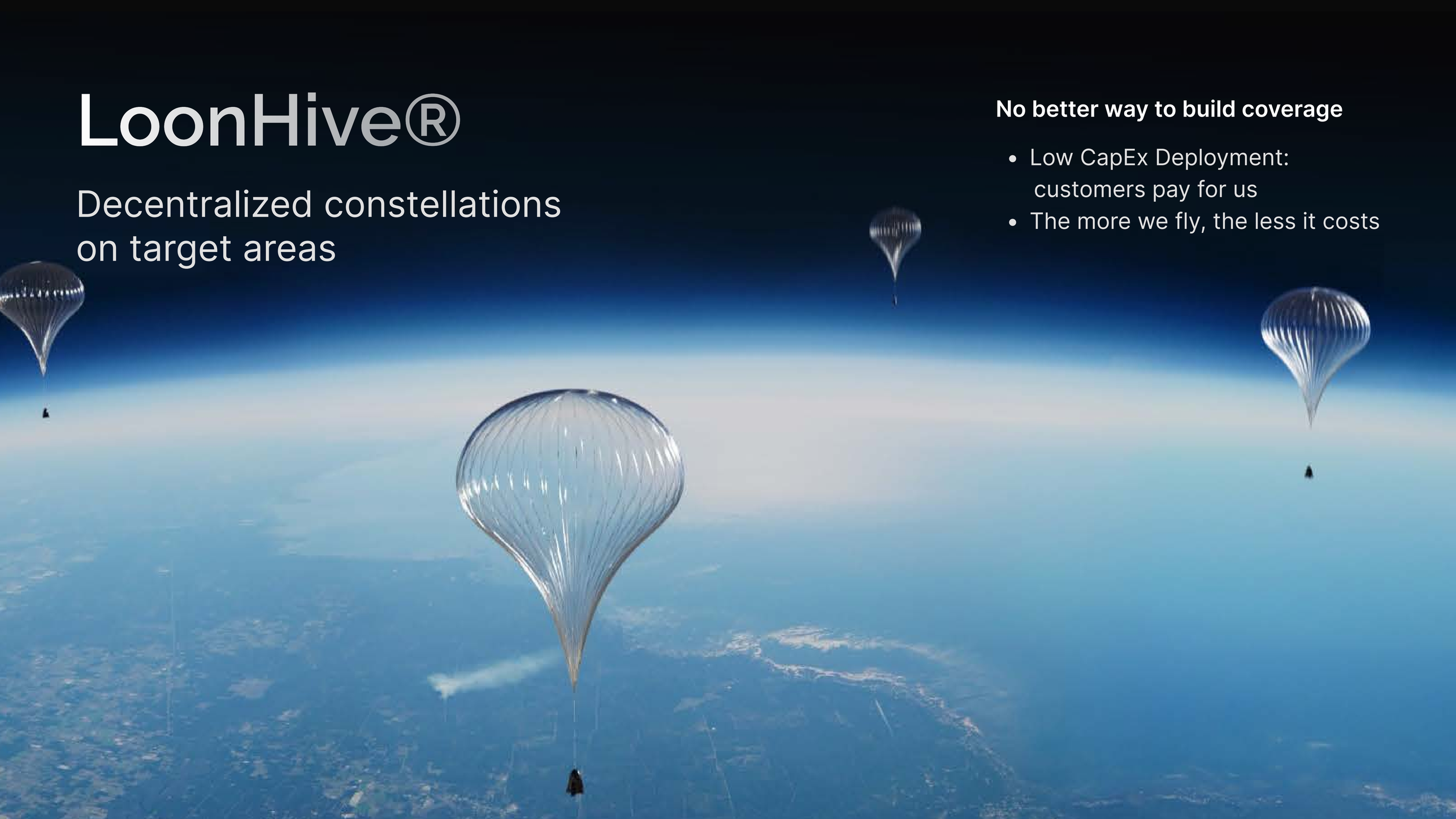
Despite our product is in a primordial state with respect to where we want it in,

We are the only Italian stratospheric missions supplier and one of the leading in Europe

More than 25 successful launches in the last 2 years

LoonHive®

Decentralized constellations on target areas



No better way to build coverage

- Low CapEx Deployment: customers pay for us
- The more we fly, the less it costs

Long Flights = Data Play

Our future platform: app.involvespace.it

Platform features

- Balloons monitoring target areas
- Image sales directly into the platform

Revenue Model - 2024 Projection: €1.300.000

(Without the need of longer flights)

RIGHT NOW

Recurring launches

Sales to final clients and imaging providers

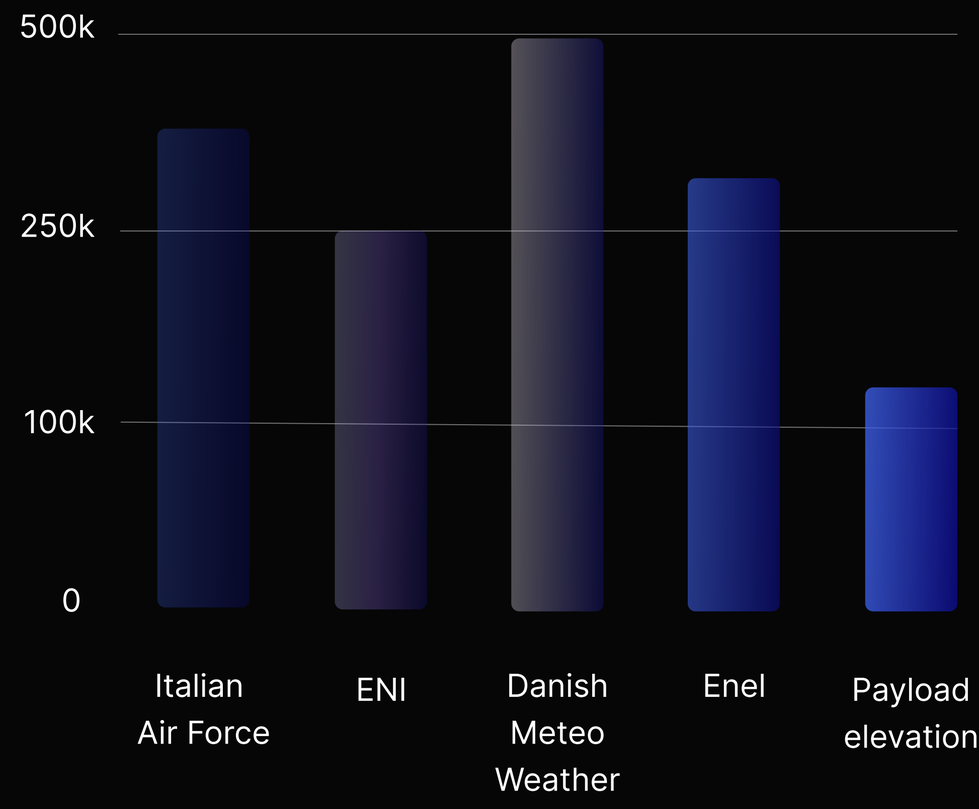
Launches sales

2024 - Q4

SaaS

with single balloon and constellations

Data sales directly with a platform



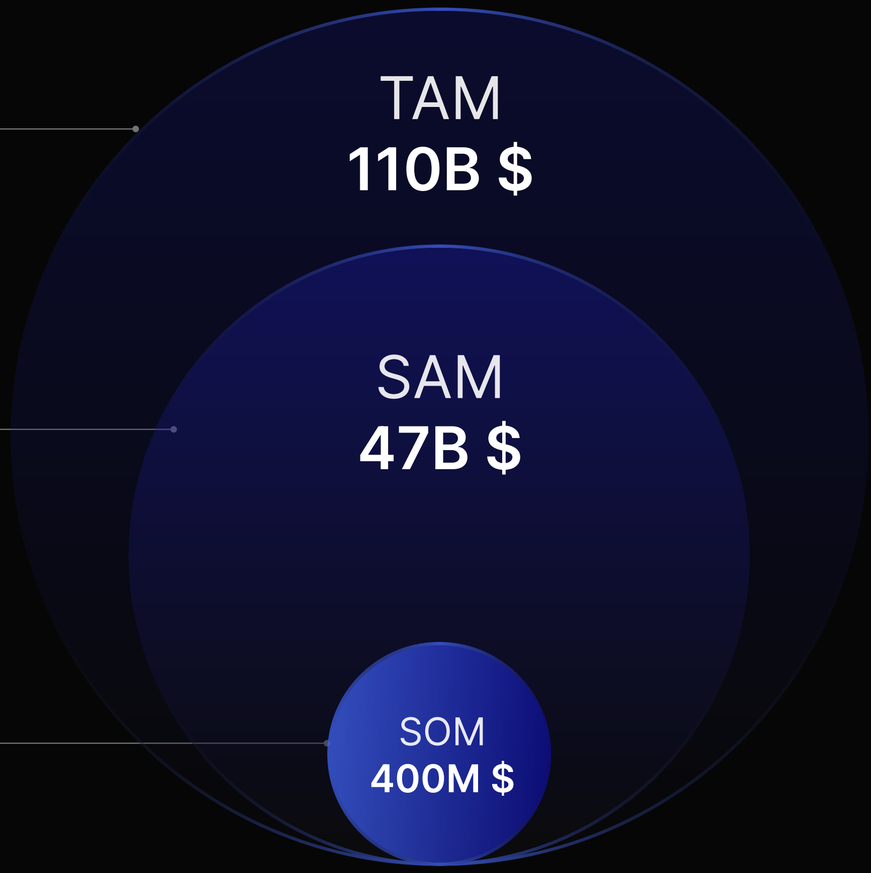
Market

TAM
Satellite-based Earth Observation, Remote sensing, Satcom

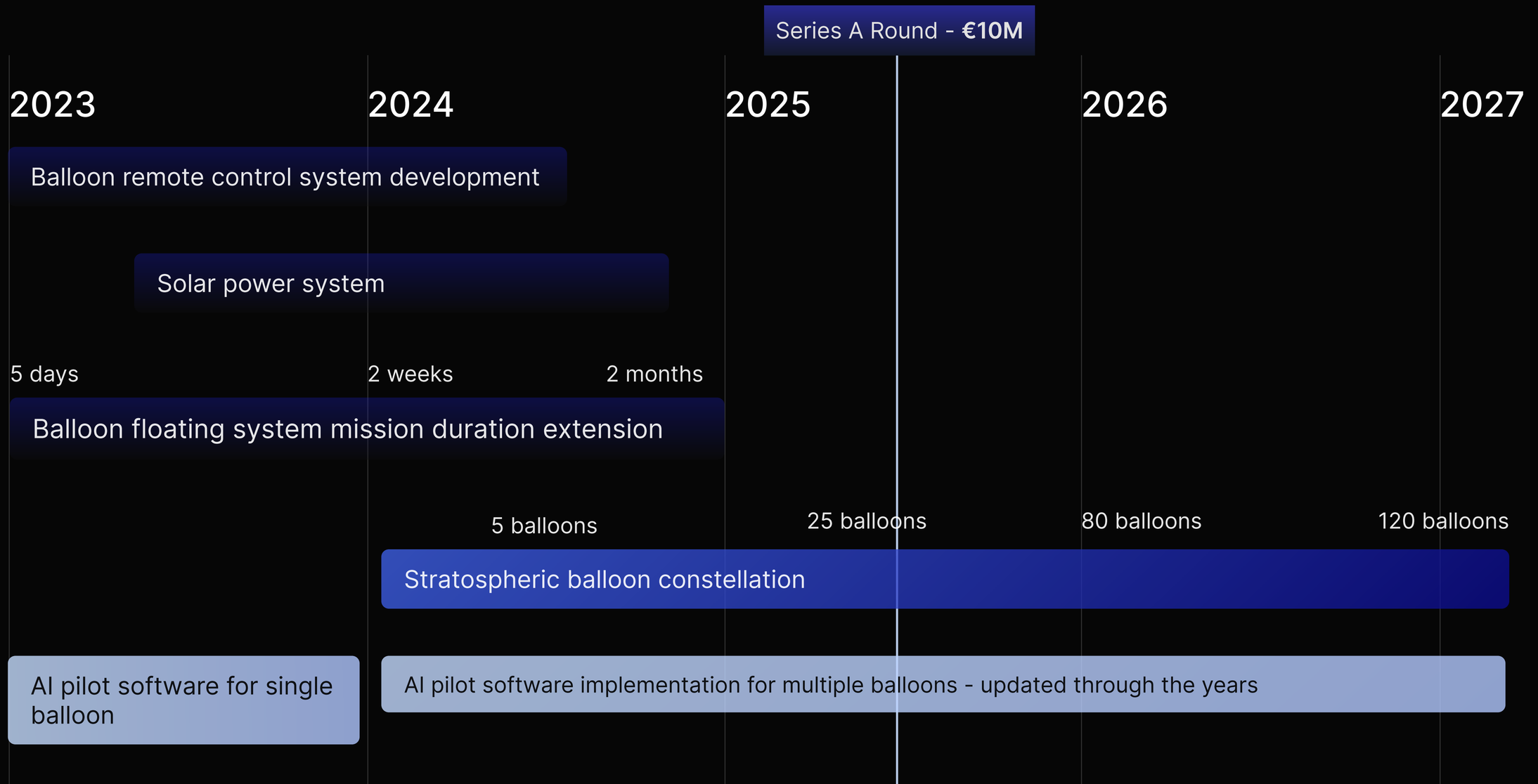
110B $
CAGR 5y 10.56 %

SAM
Europe and USA - 47B $

SOM (Short term revenue potential)
400M $



Roadmap


Series A Round - €10M
2023
2024
2025
2026
2027
Balloon remote control system development
Solar power system
5 days
2 weeks
2 months
Balloon floating system mission duration extension
5 balloons
25 balloons
80 balloons
120 balloons
Stratospheric balloon constellation
AI pilot software for single balloon
AI pilot software implementation for multiple balloons - updated through the years

We are also creating the Arduino of space

DA VINCI CAELUM

Our highly talented team

Jonathan Polotto

CEO, Corporate Strategy & Communication

Claudio Piazzai

Chief Operating Officer

Raoul Vetere

Chief AI Officer

Alice Fontana

Designer & Chief Innovation Officer

Rocco Corsini

Chief Technology Officer

Alessandro Piazza

Software Developer & Mission Control Manager

Fabio Spadaro

Structural Specialist

Leonardo Rossoni

Avionics & Embedded System Developer

Daniele Aversa

Head of Communication

Daniel De Nardis

Finance, Grants and Administrative Manager

Our business development team

Angelo Tofalo

Defense

Former Undersecretary of Italian State for Defense

Courtney Stadd

USA

Ex NASA Administrator
Ex White House

Veronica La Regina

Earth Observation

Former CEO at Nanoracks

Nicolai Iversen

Scandinavia
(Involve Space Nordic)

Business Development Manager, Odense Robotics Fund

Major partners and advisors

Trusted by

Venture capital that have already invested in us:

Our advisors

Lance Nichols
Engineer at Boeing
Ex NASA HAB

Antonio Saitto
Advisor ESA, ASI
Ex Thales Alenia Space
Ex Telespazio

Paolo Cerabolini
CTO at Thales Alenia Space
Ex OHB Italia

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